



**5790 Margate Boulevard  
Margate, FL 33063**

**Fiscal Year 2017 – 2018  
CONSOLIDATED ANNUAL PERFORMANCE EVALUATION  
REPORT (CAPER)  
October 1, 2017 to September 30, 2018**

**Board of City Commissioners  
Anthony N. Caggiano, Mayor**

**Tommy Ruzzano, Vice Mayor  
Antonio V. Arserio, Commissioner  
Arlene R. Schwartz, Commissioner  
Joanne Simone, Commissioner**

**Prepared by**

**Broward County  
Housing Finance and Community Redevelopment Division  
Environmental Protection and Growth Management Department**

## **CR-05 - Goals and Outcomes**

**Progress the jurisdiction has made in carrying out its strategic plan and its action plan.**

### **91.520(a)**

This could be an overview that includes major initiatives and highlights that were proposed and executed throughout the program year.

As a result of an investigation into the CDBG program, started in 2015, the City has been working with Broward County to manage the program. The City was able to negotiate an Agreement with Broward County. Broward County has been working with the City of Margate to notify residents on its waiting list, income qualify them and complete rehabilitation or downpayment assistance.

### **GOALS**

- **Preserve Units Owned by Low/Mod Income Households**

The City of Margate has made the preservation of housing a high priority need for resource allocation. The City has a large elderly population who are homeowners and there is a waiting list of over 100 households for rehabilitation services. Therefore, rehabilitation of single family housing units has been a High Priority. The City's 2017-2018 Annual Action Plan included the provision of preserving units owned by low/moderate income households to activities benefitting a total of approximately 4 households.

- **Expand Homeownership**

The City of Margate has made the increase of the homeownership rate among low/moderate income households a high priority need for resource allocation. The City has included Downpayment Assistance in the 2017-2018 Action Plan to address this goal. Through this activity, the City was able to assist 6 households with downpayment assistance.

### **RESOURCES**

The FY 2017 program year grant includes \$326,970 as well as \$338,937 of funding from the prior year.

**Comparison of the proposed versus actual outcomes for each outcome measure submitted with the consolidated plan and explain, if applicable, why progress was not made toward meeting goals and objectives. 91.520(g)**

Categories, priority levels, funding sources and amounts, outcomes/objectives, goal outcome indicators, units of measure, targets, actual outcomes/outputs, and percentage completed for each of the grantee's program year goals.

Goal	Category	Source / Amount	Indicator	Unit of Measure	Expected – Strategic Plan	Actual – Strategic Plan	Percent Complete	Expected – Program Year	Actual – Program Year	Percent Complete
Expand Homeownership	Affordable Housing	CDBG: \$	Direct Financial Assistance to Homebuyers	Households Assisted	6	0	0.00%	4	6	150.00%
Neighborhood Revitalization	Non-Housing Community Development	CDBG: \$	Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	3000	0	0.00%			

CAPER

2

Preserve Units Owned by Low/Mod Income Households	Affordable Housing	CDBG: \$	Homeowner Housing Rehabilitated	Household Housing Unit	20	0	0.00%	5	4	80.00%
Public Infrastructure & Facilities Improvements	Non-Housing Community Development		Public Facility or Infrastructure Activities other than Low/Moderate Income Housing Benefit	Persons Assisted	2500	0	0.00%			
Public Infrastructure & Facilities Improvements	Non-Housing Community Development		Public Facility or Infrastructure Activities for Low/Moderate Income Housing Benefit	Households Assisted	2500	0	0.00%			

**Table 1 - Accomplishments – Program Year & Strategic Plan to Date**

**Assess how the jurisdiction's use of funds, particularly CDBG, addresses the priorities and specific objectives identified in the plan, giving special attention to the highest priority activities identified.**

**Priority 1 – Preservation of Housing Owned by Low/Mod Elderly**

As identified in the FY 2015-2019 Consolidated Plan, the preservation of housing owned by low/moderate income elderly is the highest priority need. The City of Margate is addressing these needs by providing deferred payment loans to low/moderate income residents for owner-occupied residential rehabilitation. Utilizing CDBG funding, the City of Margate provided rehabilitation assistance to a total of 4 income-qualified households in FY2017.

**Priority 2 – Downpayment Assistance**

The City of Margate utilized CDBG funding to increase affordable housing opportunities for very low income persons through first time homebuyer assistance. A total of 6 income qualified households were assisted through the City's downpayment assistance program.

## CR-10 - Racial and Ethnic composition of families assisted

Describe the families assisted (including the racial and ethnic status of families assisted).

91.520(a)

	CDBG
White	8
Black or African American	1
Asian	1
American Indian or American Native	0
Native Hawaiian or Other Pacific Islander	0
<b>Total</b>	<b>10</b>
Hispanic	5
Not Hispanic	5

**Table 2 – Table of assistance to racial and ethnic populations by source of funds**

### Narrative

Of the 10 households assisted, 1 was Black or African American, 1 was Asian and 5 were Hispanic of any Race.

## CR-15 - Resources and Investments 91.520(a)

### Identify the resources made available

Source of Funds	Source	Resources Made Available	Amount Expended During Program Year
CDBG	CDBG	665,907	114,448
HOME	HOME		
HOPWA	HOPWA		
ESG	ESG		
Other	Other		

**Table 3 - Resources Made Available**

### Narrative

The 2017 program year grant includes \$326,970 as well as \$338,937 of funding from the prior year. During the program year, a total of \$114,448 was expended. An additional \$246,745 was expended for Downpayment Assistance which was drawn down after the program year because of an issue with previous Consolidated Plans and Action Plans incorrectly entered in IDIS. The funds were drawn immediately upon correction of the problem.

### Identify the geographic distribution and location of investments

Target Area	Planned Percentage of Allocation	Actual Percentage of Allocation	Narrative Description
Margate Community Redevelopment Area			

**Table 4 – Identify the geographic distribution and location of investments**

### Narrative

During the 2017 Program Year no funds were spent within the City of Margate's Target Area.

## **Leveraging**

**Explain how federal funds leveraged additional resources (private, state and local funds), including a description of how matching requirements were satisfied, as well as how any publicly owned land or property located within the jurisdiction that were used to address the needs identified in the plan.**

While the CDBG program does not require match, through program management by Broward County, the City of Margate will continue to develop initiatives for Broward County to carry out on the City's behalf. These initiatives will include the continued participation in the HOME Consortium.



## CR-20 - Affordable Housing 91.520(b)

Evaluation of the jurisdiction's progress in providing affordable housing, including the number and types of families served, the number of extremely low-income, low-income, moderate-income, and middle-income persons served.

	One-Year Goal	Actual
Number of Homeless households to be provided affordable housing units	0	0
Number of Non-Homeless households to be provided affordable housing units	4	10
Number of Special-Needs households to be provided affordable housing units	0	0
<b>Total</b>	<b>4</b>	<b>10</b>

Table 5 – Number of Households

	One-Year Goal	Actual
Number of households supported through Rental Assistance	0	0
Number of households supported through The Production of New Units	0	0
Number of households supported through Rehab of Existing Units	4	4
Number of households supported through Acquisition of Existing Units	0	6
<b>Total</b>	<b>4</b>	<b>10</b>

Table 6 – Number of Households Supported

**Discuss the difference between goals and outcomes and problems encountered in meeting these goals.**

As a result of an investigation into the CDBG program, started in 2015, the City has been working with Broward County to manage the program. The City was able to negotiate an Agreement with Broward County. Broward County has been working with the City of Margate to notify residents on its waiting list, income qualify them and complete rehabilitation or downpayment assistance.

**Discuss how these outcomes will impact future annual action plans.**

Despite the problems encountered with administering the CDBG program, the City will continue to allocate funds toward single family housing rehabilitation and downpayment assistance. Staff will work with Broward County to ensure the City's housing initiatives are being met through the County's administration of the program.

**Include the number of extremely low-income, low-income, and moderate-income persons served by each activity where information on income by family size is required to determine the eligibility of the activity.**

<b>Number of Households Served</b>	<b>CDBG Actual</b>	<b>HOME Actual</b>
Extremely Low-income	2	0
Low-income	1	0
Moderate-income	7	0
<b>Total</b>	<b>10</b>	<b>0</b>

**Table 7 – Number of Households Served**

**Narrative Information**

## **CR-25 - Homeless and Other Special Needs 91.220(d, e); 91.320(d, e); 91.520(c)**

**Evaluate the jurisdiction's progress in meeting its specific objectives for reducing and ending homelessness through:**

### **Reaching out to homeless persons (especially unsheltered persons) and assessing their individual needs**

The City of Margate is a CDBG only entitlement community. The City will continue inter-agency coordination with Broward County Health and Human Services Division, the Northwest Focal Point Senior Center and area non-profit agencies to foster and encourage services to prevent homelessness, as well as promote job growth and economic development in an effort to reduce the number of poverty level families within the jurisdiction.

Broward County administers this program for the City of Margate and as such, Margate will be following the same procedures as the County. The Homeless Continuum of Care funds and prioritizes Outreach to homeless persons as an important component of efforts to end homelessness in Broward County. The County increased funding for Street Outreach this year to \$487,625. This increase funds 3 Full Time Equivalents (FTEs) to coordinate all entries into Emergency Shelters. Broward County now has a single point of entry into Crisis Shelters. This funding increase was done based upon recommendations from the Corporation for Supported Housing and the National Alliance to End Homelessness in 2017 to have a coordinated entry for our shelter system. This allowed us to abandon the lottery system for individuals experiencing homelessness to access a shelter bed and provide genuine assessment and prioritization based on the need and vulnerability.

### **Addressing the emergency shelter and transitional housing needs of homeless persons**

The Homeless Continuum of Care prioritized Emergency Shelter Essential Services and Rapid Re-housing for Individuals and Families for ESG funding. Broward County also collaborated with the Homeless Outreach and Shelter Providers, Emergency Management and County Mass Transit to open emergency Cold Weather shelters to meet increased need during Cold Weather Emergency activations. During the January 2018, the Point In Time count 869 individuals were unsheltered and living on the streets. In 2017 Broward County continued to work with Broward Outreach Center and St Laurence Chapel to provide 89 Low-demand Overnight beds. This year the Homeless Continuum of Care convened a workgroup to explore extreme weather shelters expanding cold weather assistance and is looking at hot weather assistance.

**Helping low-income individuals and families avoid becoming homeless, especially extremely low-income individuals and families and those who are: likely to become homeless after being discharged from publicly funded institutions and systems of care (such as health care facilities, mental health facilities, foster care and other youth facilities, and corrections programs and institutions); and, receiving assistance from public or private agencies that address housing, health, social services, employment, education, or youth needs**

Broward County and the Homeless Continuum of Care fund programs and services to assist the most vulnerable members of the community. These sub populations include, victims of domestic violence, children, youth, young adults, seniors, members of the LGBTQ community, persons with developmental disabilities, and veterans returning home and rebuilding their lives via the Broward County Elderly and Veterans Services Division and Family Success Administration Divisions. The County's Family Success Division provides emergency eviction and rapid rehousing assistance to residents. The Homeless Continuum of Care provides discharge alternative care with the Broward County Mental Health Court and is coordinating care with persons identified as homeless and in Crisis Stabilization Units in collaboration with the Broward Behavioral Health Coalition (State Managing Entity).

**Helping homeless persons (especially chronically homeless individuals and families, families with children, veterans and their families, and unaccompanied youth) make the transition to permanent housing and independent living, including shortening the period of time that individuals and families experience homelessness, facilitating access for homeless individuals and families to affordable housing units, and preventing individuals and families who were recently homeless from becoming homeless again**

In 2017 the Broward Homeless Continuum of Care redesigned the CEA system for homeless populations. The goal of this redesign was to include Rapid Rehousing referrals into the Coordinated Assessment process. Now providers can refer all types of housing need through the Zero 2016 referral portal in the Homeless Management Information System, making the system more effective and efficient. The elements that are used to determine the prioritization of individuals experiencing homelessness are by need, developing effective and culturally sensitive outreach, overcoming barriers to people obtaining housing, reducing screening and other barriers identified, working closely with private landlords and increasing the supply of affordable housing and housing targeted for people who are homeless.

The Broward County Housing Authority receives \$3,081,198 from the Homeless Initiative Partnership (HIP) .

The County funds \$7,154,511.32 in Shelter Services, \$1,526,279.00 in Transitional Services, \$159,644 in Legal Services, \$421,634.00 in Medical Respite, \$112,015.00 for the Point In Time Count, \$8,940,332.00 in Permanent and Supportive Housing, \$1,896,313 in Rapid Rehousing, \$818,937.00 in Supportive Services, \$487,625.00 in Outreach Services, \$31,500 in TANF, and \$107,143.00 in Local Coalition funding.

### **CR-30 - Public Housing 91.220(h); 91.320(j)**

#### **Actions taken to address the needs of public housing**

The City of Margate does not have a public housing authority nor any public housing properties within its jurisdiction.

#### **Actions taken to encourage public housing residents to become more involved in management and participate in homeownership**

N/A

#### **Actions taken to provide assistance to troubled PHAs**

N/A

## **CR-35 - Other Actions 91.220(j)-(k); 91.320(i)-(j)**

**Actions taken to remove or ameliorate the negative effects of public policies that serve as barriers to affordable housing such as land use controls, tax policies affecting land, zoning ordinances, building codes, fees and charges, growth limitations, and policies affecting the return on residential investment. 91.220 (j); 91.320 (i)**

Broward County has contracted with Margate to implement their Consolidated Plan. In 2017, the State Housing Initiative Partnership's Affordable Housing Advisory Committee (AHAC) transmitted several recommendations to the Board of County Commission to help eliminate some of the barriers to affordable housing. The recommendations are as follows:

- Standardize Terms of SHIP Mortgages/Notes.
- Establish a dedicated revenue source for affordable housing.
- Preserve Tax Exemption for Affordable Housing.
- Establish a Community Land Trust strategy in the Local Housing Assistance Plan.
- Review State's formula for distribution of documentary stamps.
- Repurpose Vacant Buildings for affordable housing; and sell Land.
- Establish a Broward County Affordable Housing Trust Fund Account.
- Mandate legislative action to prohibit the raiding of the Sadowski Housing Trust Fund.
- Support changes to the Florida Housing Finance Corporation rules governing the Low-Income Housing Tax Credit Program to increase Broward County's potential tax credit allocations.
- Increase the Landlord Registration and Rental Property Inspections Program fee.

## **Actions taken to address obstacles to meeting underserved needs. 91.220(k); 91.320(j)**

Broward County has contracted with Margate to implement their Consolidated Plan. As the Lead Agency for Broward County's HOME Consortium, the County continuously works to ensure that this organization employs comprehensive and inclusive policies addressing housing and community development issues and needs pertinent to this jurisdiction.

Throughout the 2017-2018 Program Year, Broward County may adjust its funding priorities as needed in order to address underserved needs. If necessary, this will occur within the parameters of citizen participation requirements.

The City of Margate updated the City's Consolidated Plan and Action Plan to include purchase assistance.

### **Actions taken to reduce lead-based paint hazards. 91.220(k); 91.320(j)**

The City of Margate implements and evaluates Lead-Based Paint regulation through its application process. Each applicant is screened through the application process by determining whether the house was built prior to 1978. All homes built prior to 1978 are inspected either by the County's Department of Natural Resources Protection or by a consultant. Homes are evaluated through visual assessment, paint testing or risk assessment (or lead hazard screen). If incidents are reported, the City will fund lead testing through the City's CDBG Housing Rehabilitation programs.

The Residential Lead-Based Paint Hazard Reduction Act of 1992, also known as Title X of the Housing and Community Development Act of 1992, amended the Lead-Based Paint Poisoning Prevention Act of 1971 (Lead Act), which established the current Federal Lead-Based Paint requirements. This lead-based paint regulation requirement implements sections 1012 and 1013 of the Act. This regulation is found under title 24 of the Code of Federal Regulations as part 35 (24 CFR 35.105). HUD issued this regulation to protect young children from poisoning hazards of lead-based paint in housing that is either financially assisted or sold utilizing federal government resources. The regulation, which took effect September 15, 2000, increased requirements in current lead-based paint regulations. It does not apply to housing built after January 1, 1978, when lead-based paint was banned from residential use. A pamphlet, "Protect Your Family from Lead in Your Home" is provided to each applicant, explaining to them, the effects of lead poisoning on children and adults. All homes receiving CDBG funds that meet the criteria for Lead-Based Paint are being tested.

More attention is placed on eliminating lead dust and the regulation outlines clean-up and final clearance procedures. Occupants must receive notification of lead-based paint hazards. In general, for homes built prior to January 1, 1978, all lead-based paint must be either stabilized or removed; and dust testing must be performed after the paint has been disturbed to ensure that a house is lead-safe.

### **Actions taken to reduce the number of poverty-level families. 91.220(k); 91.320(j)**

The City promoted job growth and economic development, including coordinated efforts with new and existing businesses for employment opportunities, in an effort to reduce the number of poverty level families within the City.

### **Actions taken to develop institutional structure. 91.220(k); 91.320(j)**

The City finalized an Interlocal Agreement with Broward County to administer the City's CDBG program in order to bring the City's program into compliance with timeliness requirements and other procurement requirements of the CDBG program. The City of Margate worked to strengthen its



relationship by increasing its communication and outreach with departments within the City that provide services, other government agencies including local governments that provide services to the community.

In 2002, Broward County formed the HOME Consortium, of which, the City of Margate is a participating member. As the lead agency in the HOME Consortium, and the entity that allocates pivotal resources, the County works diligently within this local network of institutions to ensure that resources are coordinated for delivery in the most equitable and leveraged manner possible. In addition, the County partners with the Broward County Continuum of Care (CoC) and the Broward County Housing Authority (the local PHA).

**Actions taken to enhance coordination between public and private housing and social service agencies. 91.220(k); 91.320(j)**

The City of Margate worked to strengthen its relationship by increasing its communication and outreach with developers, non-profit and for profit organizations and other service providers including but not limited to, departments within the City that provide services, other government agencies including local governments and nonprofit organizations that provide services to the community.

The City will continue to develop the institutional structure by soliciting qualified rehabilitation contractors. Newly hired staff attended HUD trainings in monitoring and program compliance.

In an effort to enhance coordination between public and private housing and social services agencies, Broward County continues to foster and maintaining affordable housing efforts countywide. This includes coordination among all providers which is essential to improving the conditions and addressing service gaps for Broward County residents. Actions planned to enhance coordination between public and private housing and social service agencies include:

- Award CDBG funds to eligible projects for housing and social services.
- Encourage agencies to work together to apply for CDBG funds to leverage resources to the fullest extent.
- Continue working with agencies to address issues of poverty and homelessness.
- Continue to attend and be involved in meetings, events and training opportunities for housing and social service agencies.
- Continue to conduct outreach at public events on fair housing.

**Identify actions taken to overcome the effects of any impediments identified in the jurisdictions analysis of impediments to fair housing choice. 91.520(a)**

Housing Opportunities Project for Excellence, Inc. (HOPE) is a private fair housing, non-profit, Florida Corporation established in 1988, dedicated to eliminating housing discrimination and promoting fair housing. HOPE's mission is to fight housing discrimination in Miami-Dade and Broward Counties and to ensure equal housing opportunities throughout Florida. HOPE is the only private, full-service fair housing organization in Miami-Dade and Broward counties engaged in testing for fair housing law violations and pursuing the enforcement of meritorious claims.

Broward County is actively engaged in promoting fair housing for its residents. The county in coordination with HOPE, Inc. developed the 2015 Analysis of Impediments to Fair Housing Choice. The county's fair housing program is decisively designed to affirmatively further fair housing objectives of Title VI of the Civil Rights Act of 1964, Title VIII of the Civil Rights Act of 1968, as amended, and other relevant federal, state, and local fair housing laws. The county is committed to prohibiting discrimination in housing based on a person's race, color, religion, sex, familial status, national origin, age, or disability.

#### **CR-40 - Monitoring 91.220 and 91.230**

**Describe the standards and procedures used to monitor activities carried out in furtherance of the plan and used to ensure long-term compliance with requirements of the programs involved, including minority business outreach and the comprehensive planning requirements**

The City finalized an Interlocal Agreement with Broward County to administer the City's CDBG program in order to bring the City's program into compliance with timeliness requirements and other procurement requirements of the CDBG program. The City of Margate will be following the same monitoring policy as the County.

#### **Citizen Participation Plan 91.105(d); 91.115(d)**

**Describe the efforts to provide citizens with reasonable notice and an opportunity to comment on performance reports.**

The City published notification of the availability of the CAPER on December 9, 2018 with the comment period beginning on December 11, 2018 and ending on December 26, 2018.

#### **CR-45 - CDBG 91.520(c)**

**Specify the nature of, and reasons for, any changes in the jurisdiction's program objectives and indications of how the jurisdiction would change its programs as a result of its experiences.**

There will be no changes in the jurisdiction's program objectives. Our primary goals will continue to be serving residents through housing rehabilitation and downpayment assistance. The City hopes to expand its services through engaging in public facility and infrastructure improvements.

To be better equipped to meet these objectives, the City of Margate entered into an interlocal agreement

with Broward County to carry out the necessary activities and procurement procedures to address our program goals.

**Does this Jurisdiction have any open Brownfields Economic Development Initiative (BEDI) grants?**

No

**[BEDI grantees] Describe accomplishments and program outcomes during the last year.**

## Attachment

## Public Notice

### SUN SENTINEL

Published Daily

Fort Lauderdale, Broward County, Florida

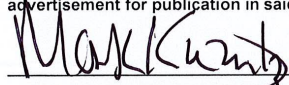
Boca Raton, Palm Beach County, Florida

Miami, Miami-Dade County, Florida

STATE OF FLORIDA

COUNTY OF BROWARD/PALM BEACH/MIAMI-DADE

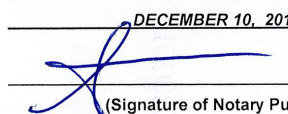
Before the undersigned authority personally appeared MARK KUZNITZ who on oath says that he/she is a duly authorized representative of the Classified Department of the Sun-Sentinel, daily newspaper published in Broward/Palm Beach/Miami-Dade County, Florida, that the attached copy of advertisement, being, a NOTICE OF PUBLIC HEARING in the Matter of THE BROWARD COUNTY HOUSING FINANCE & COMMUNITY REDEVELOPMENT DIV. - MARGATE CDBG NOTICE appeared in the paper on DECEMBER 9, 2018 AD# 6025382 Affiant further says that the said Sun-Sentinel Said newspaper has heretofore been continuously published in said Broward/Palm Beach/Miami-Dade County, Florida, each day, and has entered as second class matter at the post office in Fort Lauderdale, in said Broward County, Florida, for a period of one year next preceding the first publication of the attached copy of she has neither paid, nor promised any person, firm or corporation any discount, rebate, commission or refund for the purpose of securing this advertisement for publication in said newspaper.



Mark Kuznitz, Affiant

Sworn to and subscribe before me on

DECEMBER 10, 2018, A.D.

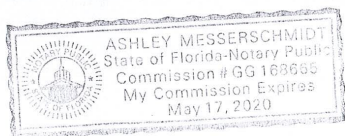


(Signature of Notary Public)

(Name of Notary typed, printed or stamped)

Personally Known X or Produced

Identification \_\_\_\_\_



Publish: 2018

## PUBLIC NOTICE

CITY OF MARGATE, FLORIDA

Community Development Block Grant (CDBG)  
Consolidated Annual Performance Evaluation  
Report (CAPER)

43<sup>rd</sup> Program Year / CDBG FY-2017

(October 1, 2017 - September 30, 2018)

Broward County has completed its end-of-year Consolidated Annual Performance Evaluation Report (CAPER FY - 2017) as required by the U.S. Department of Housing and Urban Development (HUD) under CFR-24; Part 91. This report assesses the City's performance for fiscal year 2017 relative to the expenditure of funds provided by HUD.

This report is available for public review and comment as of Tuesday, December 11<sup>th</sup> 2018 through Wednesday, December 26<sup>th</sup> 2018, between the hours of 8:00 AM and 6:00 PM, Monday through Thursday, at the City of Margate Clerk's Office, located at 5790 Margate Blvd., Margate, FL 33063 and between the hours of 8:30 AM and 5:00 PM Monday - Friday, at the Broward County Housing Finance and Community Redevelopment Division, 110 NE 3<sup>rd</sup> Street, 3<sup>rd</sup> Floor, Ft. Lauderdale, FL 33301. The FY-2017 CAPER is also available for viewing on the City website at [www.margatefl.com](http://www.margatefl.com).

Written comments must be received at the Broward County Housing Finance and Community Redevelopment Division on or before December 26<sup>th</sup> 2018. For further information, please contact Patrick Haggerty, Program/Project Coordinator, Broward County Housing Finance and Community Redevelopment Division at 954-357-4938 or [phaggerty@broward.org](mailto:phaggerty@broward.org).

Translation services available upon request.


Servicios de traducción pueden ser disponibles bajo petición. Para solicitar esta información, por favor contactar a Yvette Lopez, Manager, Broward County Housing Finance and Community Redevelopment Division at (954) 357-4930 or [ylopez@broward.org](mailto:ylopez@broward.org).

In accordance with the Americans with Disabilities Act and Florida Statutes Section 286.26, persons with disabilities needing special accommodation should contact the above phone number.

Publish: December 9, 2018



# Financial Summary Report

	Office of Community Planning and Development	DATE:	12-05-18
	U.S. Department of Housing and Urban Development	TIME:	12:18
	Integrated Disbursement and Information System	PAGE:	1
	PR26 - CDBG Financial Summary Report		
	Program Year 2017		
	MARGATE, FL		

## PART I: SUMMARY OF CDBG RESOURCES

01 UNEXPENDED CDBG FUNDS AT END OF PREVIOUS PROGRAM YEAR	971,466.00
02 ENTITLEMENT GRANT	326,970.00
03 SURPLUS URBAN RENEWAL	0.00
04 SECTION 108 GUARANTEED LOAN FUNDS	0.00
05 CURRENT YEAR PROGRAM INCOME	0.00
05a CURRENT YEAR SECTION 108 PROGRAM INCOME (FOR SI TYPE)	0.00
06 FUNDS RETURNED TO THE LINE-OF-CREDIT	0.00
06a FUNDS RETURNED TO THE LOCAL CDBG ACCOUNT	0.00
07 ADJUSTMENT TO COMPUTE TOTAL AVAILABLE	0.00
08 TOTAL AVAILABLE (SUM, LINES 01-07)	1,298,436.00

## PART II: SUMMARY OF CDBG EXPENDITURES

09 DISBURSEMENTS OTHER THAN SECTION 108 REPAYMENTS AND PLANNING/ADMINISTRATION	80,315.71
10 ADJUSTMENT TO COMPUTE TOTAL AMOUNT SUBJECT TO LOW/MOD BENEFIT	0.00
11 AMOUNT SUBJECT TO LOW/MOD BENEFIT (LINE 09 + LINE 10)	80,315.71
12 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	34,132.56
13 DISBURSED IN IDIS FOR SECTION 108 REPAYMENTS	0.00
14 ADJUSTMENT TO COMPUTE TOTAL EXPENDITURES	0.00
15 TOTAL EXPENDITURES (SUM, LINES 11-14)	114,448.27
16 UNEXPENDED BALANCE (LINE 08 - LINE 15)	1,183,987.73

## PART III: LOW/MOD BENEFIT THIS REPORTING PERIOD

17 EXPENDED FOR LOW/MOD HOUSING IN SPECIAL AREAS	0.00
18 EXPENDED FOR LOW/MOD MULTI-UNIT HOUSING	0.00
19 DISBURSED FOR OTHER LOW/MOD ACTIVITIES	80,315.71
20 ADJUSTMENT TO COMPUTE TOTAL LOW/MOD CREDIT	0.00
21 TOTAL LOW/MOD CREDIT (SUM, LINES 17-20)	80,315.71
22 PERCENT LOW/MOD CREDIT (LINE 21/LINE 11)	100.00%

## LOW/MOD BENEFIT FOR MULTI-YEAR CERTIFICATIONS

23 PROGRAM YEARS(PY) COVERED IN CERTIFICATION	PY: 2017 PY: 2018 PY: 2019
24 CUMULATIVE NET EXPENDITURES SUBJECT TO LOW/MOD BENEFIT CALCULATION	0.00
25 CUMULATIVE EXPENDITURES BENEFITING LOW/MOD PERSONS	0.00
26 PERCENT BENEFIT TO LOW/MOD PERSONS (LINE 25/LINE 24)	0.00%

## PART IV: PUBLIC SERVICE (PS) CAP CALCULATIONS

27 DISBURSED IN IDIS FOR PUBLIC SERVICES	0.00
28 PS UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
29 PS UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
30 ADJUSTMENT TO COMPUTE TOTAL PS OBLIGATIONS	0.00
31 TOTAL PS OBLIGATIONS (LINE 27 + LINE 28 - LINE 29 + LINE 30)	0.00
32 ENTITLEMENT GRANT	326,970.00
33 PRIOR YEAR PROGRAM INCOME	0.00
34 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PS CAP	0.00
35 TOTAL SUBJECT TO PS CAP (SUM, LINES 32-34)	326,970.00
36 PERCENT FUNDS OBLIGATED FOR PS ACTIVITIES (LINE 31/LINE 35)	0.00%

## PART V: PLANNING AND ADMINISTRATION (PA) CAP

37 DISBURSED IN IDIS FOR PLANNING/ADMINISTRATION	34,132.56
38 PA UNLIQUIDATED OBLIGATIONS AT END OF CURRENT PROGRAM YEAR	0.00
39 PA UNLIQUIDATED OBLIGATIONS AT END OF PREVIOUS PROGRAM YEAR	0.00
40 ADJUSTMENT TO COMPUTE TOTAL PA OBLIGATIONS	0.00
41 TOTAL PA OBLIGATIONS (LINE 37 + LINE 38 - LINE 39 + LINE 40)	34,132.56
42 ENTITLEMENT GRANT	326,970.00
43 CURRENT YEAR PROGRAM INCOME	0.00
44 ADJUSTMENT TO COMPUTE TOTAL SUBJECT TO PA CAP	0.00
45 TOTAL SUBJECT TO PA CAP (SUM, LINES 42-44)	326,970.00
46 PERCENT FUNDS OBLIGATED FOR PA ACTIVITIES (LINE 41/LINE 45)	10.44%



Office of Community Planning and Development  
U.S. Department of Housing and Urban Development  
Integrated Disbursement and Information System  
PR26 - CDBG Financial Summary Report  
Program Year 2017  
MARGATE, FL

DATE: 12-06-18  
TIME: 12:18  
PAGE: 2

**LINE 17 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 17**

Report returned no data.

**LINE 18 DETAIL: ACTIVITIES TO CONSIDER IN DETERMINING THE AMOUNT TO ENTER ON LINE 18**

Report returned no data.

**LINE 19 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 19**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	3	136	6121395	Single Family Rehabilitation	14A	LMH	\$80,315.71
					14A	Matrix Code	<u>\$80,315.71</u>
<b>Total</b>							<u>\$80,315.71</u>

**LINE 27 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 27**

Report returned no data.

**LINE 37 DETAIL: ACTIVITIES INCLUDED IN THE COMPUTATION OF LINE 37**

Plan Year	IDIS Project	IDIS Activity	Voucher Number	Activity Name	Matrix Code	National Objective	Drawn Amount
2014	1	134	6121395	Administration 14	21A		\$21,580.68
2015	2	135	6121395	Administration 15	21A		\$12,551.88
					21A	Matrix Code	<u>\$34,132.56</u>
<b>Total</b>							<u>\$34,132.56</u>